



SASKEN

Consolidated Results for the quarter ended June 30, 2021

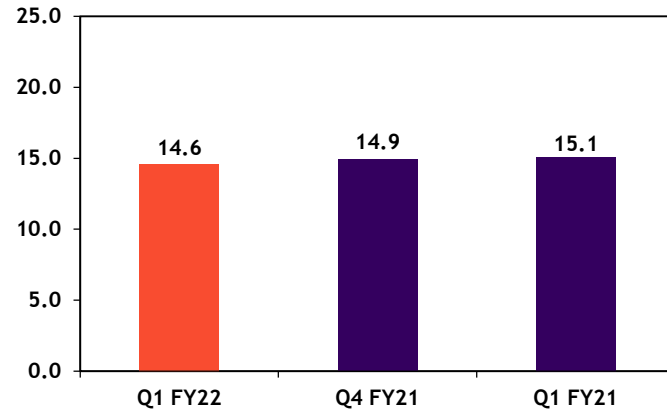
Safe Harbor Clause

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements due to risks or uncertainties associated with our expectations with respect to, but not limited to, our ability to successfully implement our strategy and our growth and expansion plans, technological changes, our exposure to market risks, general economic and political conditions in India which have an impact on our business activities or investments, changes in the laws and regulations that apply to the Indian IT services industry, including with respect to tax incentives and export benefits, adverse changes in foreign laws, including those relating to outsourcing and immigration, increasing competition in and the conditions of the Indian and global IT services industry, the prices we are able to obtain for our services, wage levels in India for IT professionals, the loss of significant customers, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in domestic and foreign laws, regulations and taxes and changes in competition in the information technology/telecommunication industries. Additional risks that could affect our future operating results are more fully described in our Red Herring filing. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.



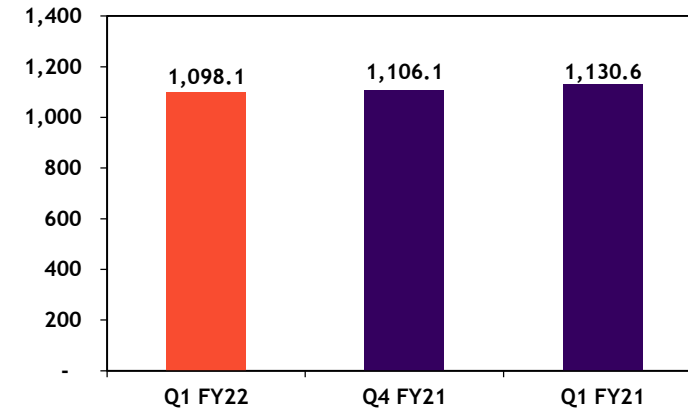
Performance Snapshot - Q1 FY22 - Consolidated

Consolidated Revenues (\$. Million)



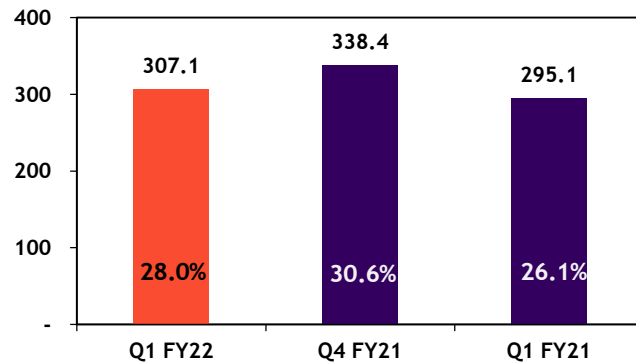
QoQ Growth: -1.9% ; YoY Growth:-3.2%

Consolidated Revenues (₹. Million)



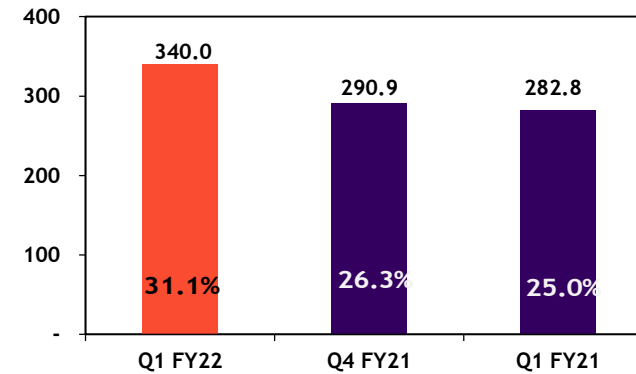
QoQ Growth: -0.7% ; YoY Growth: -2.9%

Consolidated EBIT (₹. Million)



QoQ Growth: -9.3%; YoY Growth: 4.0%

Consolidated PAT (₹. Million)



QoQ Growth: 16.9%; YoY Growth: 20.2%



Income Statement Summary - Q1 FY22 - Consolidated

(₹. Million)

Particulars	Q1 FY22	%	Q4 FY21	%	Q1 FY21	%	Growth over	
							Q4 FY21	Q1 FY21
Revenues	1,098.05	100.0%	1,106.06	100.0%	1,130.62	100.0%	-0.7%	-2.9%
Cost of Revenue	596.78	54.3%	584.28	52.8%	645.46	57.1%	-2.1%	7.5%
Gross Profit	501.27	45.7%	521.78	47.2%	485.16	42.9%	-3.9%	3.3%
SG&A	178.57	16.3%	161.87	14.7%	160.58	14.2%	-10.3%	-11.2%
EBITDA	322.70	29.4%	359.91	32.5%	324.58	28.7%	-10.3%	-0.6%
Depreciation and amortisation expense	15.63	1.4%	21.49	1.9%	29.46	2.6%	27.3%	46.9%
EBIT	307.07	28.0%	338.42	30.6%	295.14	26.1%	-9.3%	4.0%
Other Income	105.99	9.7%	58.49	5.3%	89.22	7.9%	81.2%	18.8%
Interest Expense	0.15	0.0%	3.34	0.3%	0.65	0.1%	-95.5%	76.9%
Profit/(loss) before tax	412.91	37.7%	393.57	35.6%	383.69	33.9%	4.9%	7.6%
Taxes	72.93	6.6%	102.68	9.3%	100.93	8.9%	29.0%	27.7%
PAT	339.98	31.1%	290.89	26.3%	282.76	25.0%	16.9%	20.2%



Income Statement Summary - Q1 FY22 - Consolidated

Nature wise

(₹. Million)

Particulars	Q1 FY22	%	Q4 FY21	%	Q1 FY21	%	Growth over	
							Q4 FY21	Q1 FY21
Revenue from Operations	1,098.05	100.0%	1,106.06	100.0%	1,130.62	100.0%	-0.7%	-2.9%
Other Income	105.99	9.7%	58.49	5.3%	89.22	7.9%	81.2%	18.8%
Total Revenue	1,204.04	109.7%	1,164.55	105.3%	1,219.84	107.9%	3.4%	-1.3%
Employee benefit expense	653.37	59.5%	636.63	57.6%	669.36	59.2%	-2.6%	2.4%
Other expenses	121.98	11.1%	109.52	9.9%	136.68	12.1%	-11.4%	10.8%
Depreciation and amortization expense	15.63	1.4%	21.49	1.9%	29.46	2.6%	27.3%	46.9%
Finance cost	0.15	0.0%	3.34	0.3%	0.65	0.1%	95.5%	76.9%
Total Expenses	791.13	72.0%	770.98	69.7%	836.15	74.0%	2.6%	-5.4%
Profit/(loss) before tax	412.91	37.7%	393.57	35.6%	383.69	33.9%	4.9%	7.6%
Taxes	72.93	6.6%	102.68	9.3%	100.93	8.9%	29.0%	27.7%
Profit After Tax	339.98	31.1%	290.89	26.3%	282.76	25.0%	16.9%	20.2%



Balance Sheet Summary - Consolidated (1 of 2)

(₹. Million)

Particulars	June 30, 2021	%	March 31, 2021	%
ASSETS				
Non current assets				
Property, plant and equipment (incl CWIP)	332.77	4.8%	337.51	5.0%
Intangible assets	1.30	0.0%	1.82	0.0%
Financial assets				
(a) Investments	3,974.44	57.0%	3,416.76	51.2%
(b) Other financial assets	14.64	0.2%	13.61	0.2%
Deferred tax assets	75.13	1.1%	58.91	0.9%
Income tax assets	448.29	6.4%	415.06	6.2%
Other non-current assets	1.85	0.0%	0.06	0.0%
Total non-current assets	4,848.42	69.5%	4,243.72	63.5%
(a) Investments	604.47	8.7%	706.91	10.6%
(b) Trade receivables	787.17	11.4%	665.99	10.0%
(c) Unbilled revenue and contract assets	304.27	4.4%	367.26	5.5%
(d) Cash and cash equivalents	277.60	4.0%	528.52	7.9%
(e) Derivative assets	28.79	0.4%	49.51	0.7%
(e) Other financial assets	64.77	0.9%	58.94	0.9%
Other current assets	52.24	0.7%	65.15	1.0%
Total current assets	2,119.31	30.5%	2,442.29	36.5%
Total	6,967.73	100.0%	6,686.01	100.0%



Balance Sheet Summary - Consolidated (2 of 2)

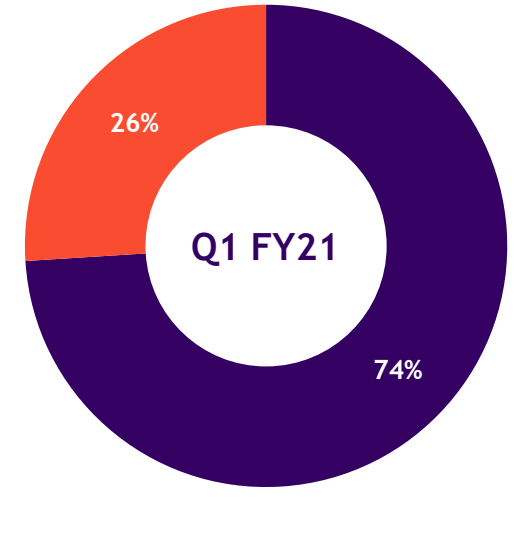
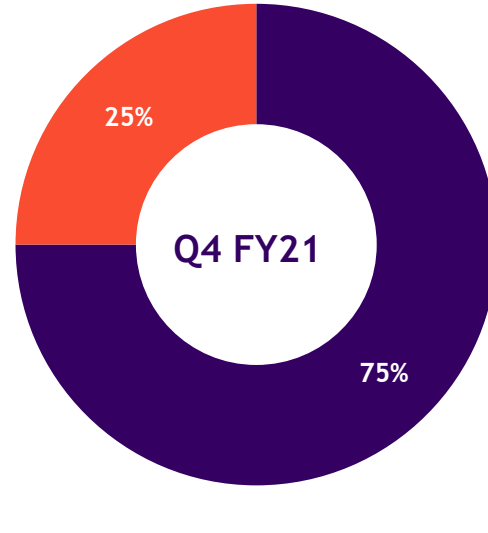
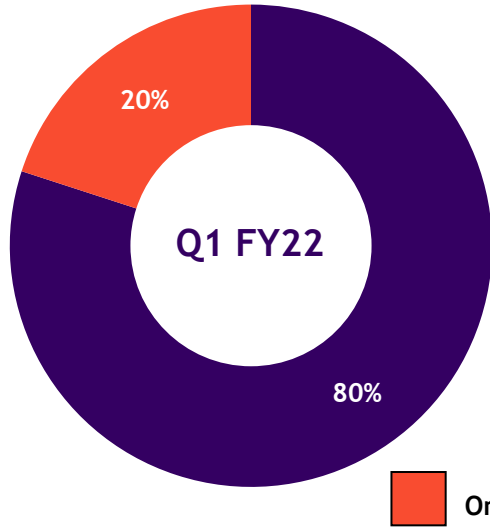
(₹. Million)

Particulars	June 30, 2021	%	March 31, 2020	%
EQUITY AND LIABILITIES				
Equity share capital	150.51	2.2%	150.51	2.3%
Other equity	5,848.63	83.9%	5,494.98	82.2%
Total Equity	5,999.14	86.1%	5,645.49	84.4%
Lease liabilities	6.58	0.1%	-	0.0%
Provisions	66.93	1.0%	62.68	0.9%
Total non-current liabilities	73.51	1.1%	62.68	0.9%
Financial liabilities				
(a) Trade payables	126.95	1.8%	138.62	2.1%
(b) Other financial liabilities	142.78	2.0%	236.32	3.5%
Deferred revenue	17.28	0.2%	9.20	0.1%
Other current liabilities	191.18	2.7%	211.13	3.2%
Provisions	151.79	2.2%	159.48	2.4%
Income tax liabilities	265.10	3.9%	223.09	3.3%
Total current liabilities	895.08	12.8%	977.84	14.6%
Total	6,967.73	100.0%	6,686.01	100.0%



Metrics - Q1 FY22

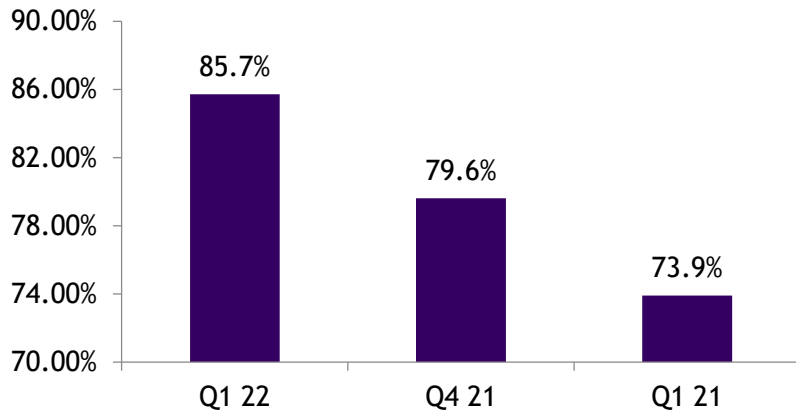
Revenue Mix - Delivery



Onsite

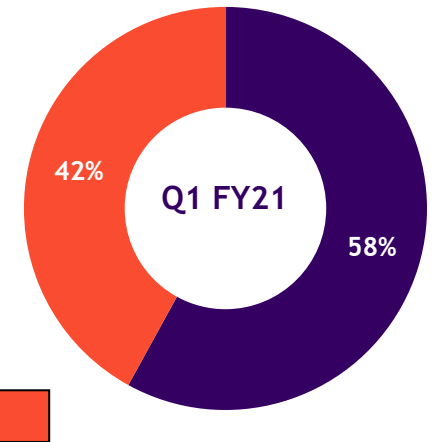
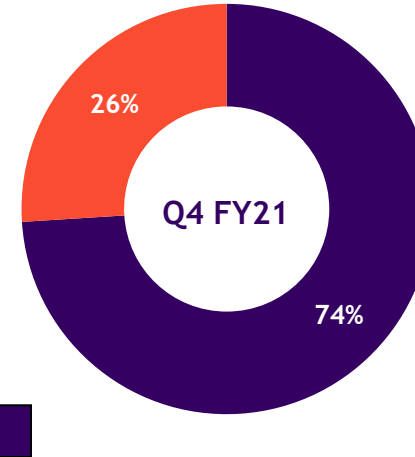
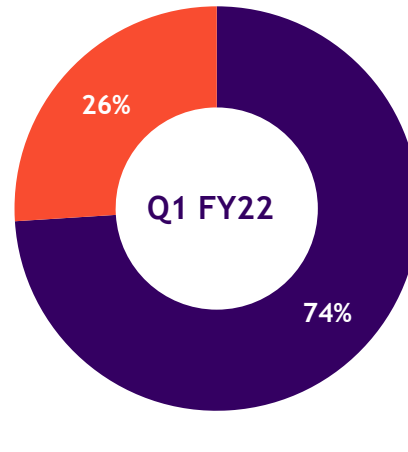
Offshore

Utilization



Utilization includes Finland

Revenue Mix - Project Type



T&M

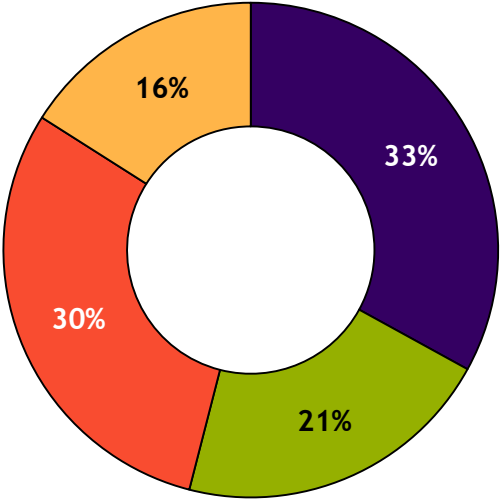
FPP

FPP includes all non T&M revenues

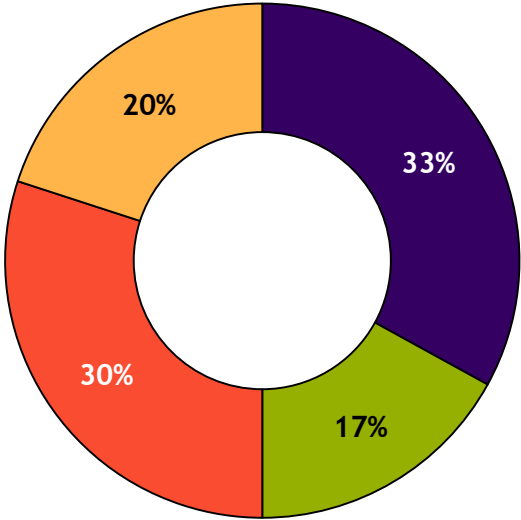


Geography Wise Revenue - Q1 FY22

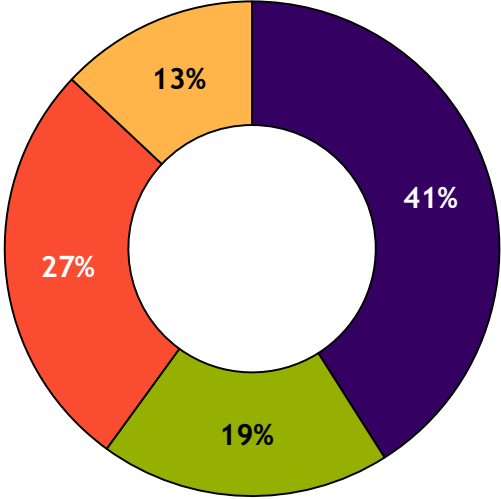
Q1 FY22



Q4 FY21



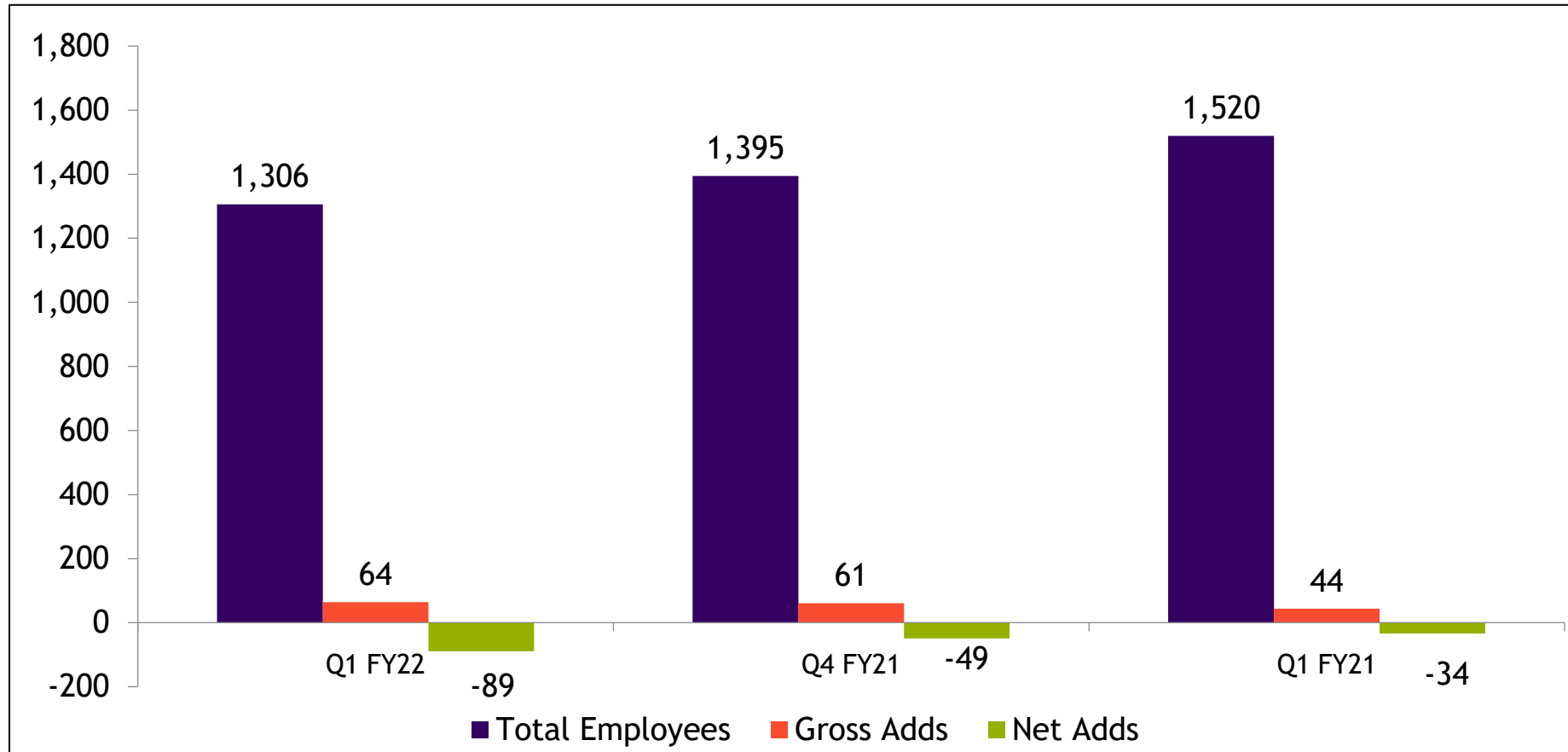
Q1 FY21



North America EMEA India APAC



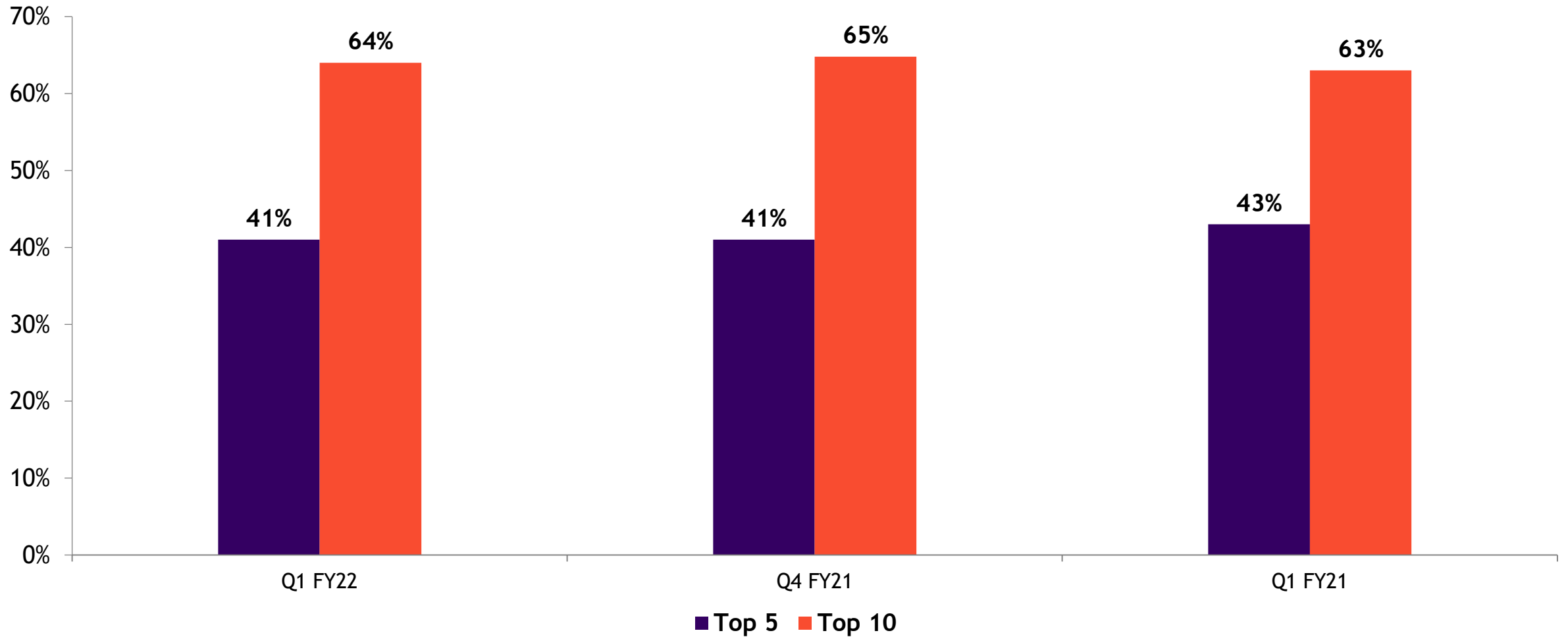
Human Resources Metrics - Q1 FY22



Attrition %	Q1 FY22	Q4 FY21	Q1 FY21
Attrition LTM %	26.8%	21.4%	25.1%
Annualised Attrition Quarterly %	39.4%	23.7%	18.5%



Customer Concentration - Q1 FY22





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Thank You

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