



Consolidated results for the quarter and year ended March 31, 2022

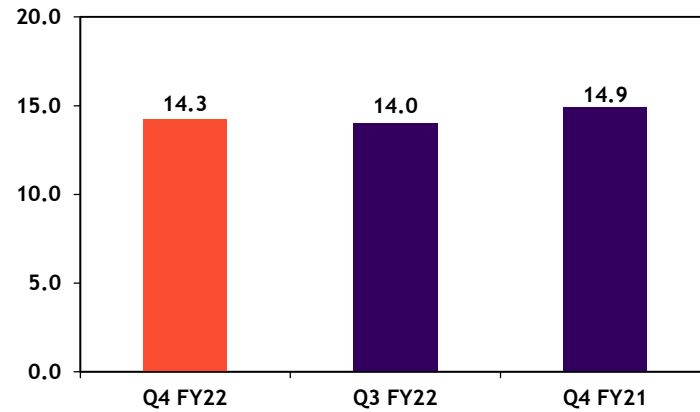
Safe Harbor Clause

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements due to risks or uncertainties associated with our expectations with respect to, but not limited to, our ability to successfully implement our strategy and our growth and expansion plans, technological changes, our exposure to market risks, general economic and political conditions in India which have an impact on our business activities or investments, changes in the laws and regulations that apply to the Indian IT services industry, including with respect to tax incentives and export benefits, adverse changes in foreign laws, including those relating to outsourcing and immigration, increasing competition in and the conditions of the Indian and global IT services industry, the prices we are able to obtain for our services, wage levels in India for IT professionals, the loss of significant customers, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in domestic and foreign laws, regulations and taxes and changes in competition in the information technology/telecommunication industries. Additional risks that could affect our future operating results are more fully described in our Red Herring filing. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.



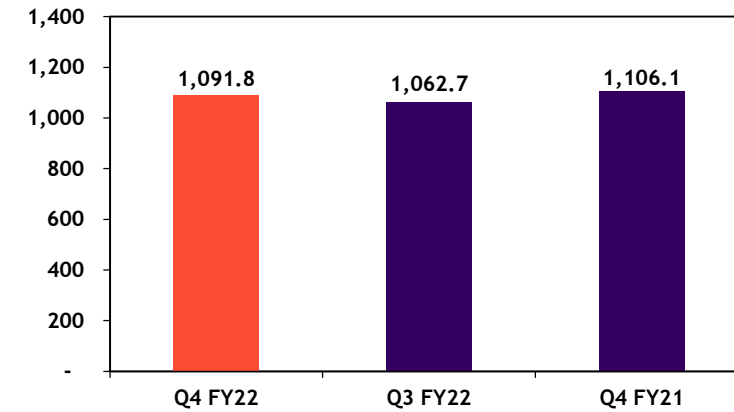
Performance Snapshot - Q4 FY22 - Consolidated

Consolidated Revenues (\$. Million)



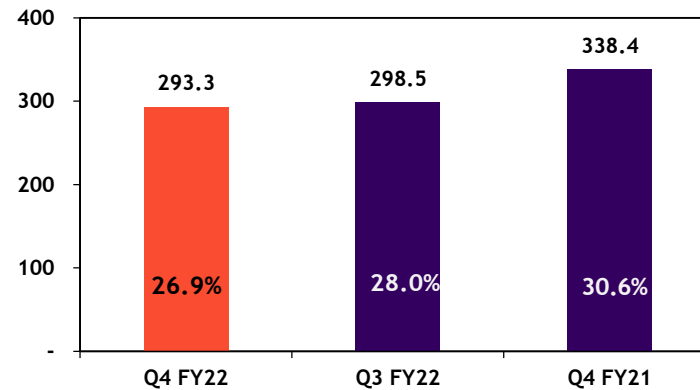
QoQ Growth: 1.9% ; YoY Growth:-4.3%

Consolidated Revenues (₹. Million)



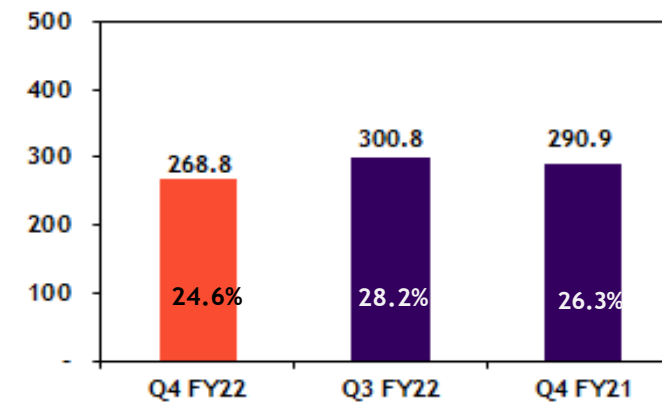
QoQ Growth: 2.7% ; YoY Growth: -1.3%

Consolidated EBIT (₹. Million)



QoQ Growth: -1.6%; YoY Growth: -13.2%

Consolidated PAT (₹. Million)



QoQ Growth: -10.6%; YoY Growth: -7.6%



Income Statement Summary - Q4 FY22 - Consolidated

(₹. Million)

Particulars	Q4 FY22	%	Q3 FY22	%	Q4 FY21	%	Growth over	
							Q3 FY22	Q4 FY21
Revenues	1,091.83	100.0%	1,062.71	100.0%	1,106.06	100.0%	2.7%	-1.3%
Cost of Revenue	581.41	53.2%	579.95	54.6%	584.28	52.8%	-0.3%	0.5%
Gross Profit	510.42	46.8%	482.76	45.4%	521.78	47.2%	5.7%	-2.2%
SG&A	200.54	18.4%	167.74	15.8%	161.87	14.7%	-19.6%	-23.9%
EBITDA	309.88	28.4%	315.02	29.6%	359.91	32.5%	-1.6%	-13.9%
Depreciation and amortisation expense	16.27	1.5%	16.50	1.6%	21.49	1.9%	1.4%	24.3%
EBIT	293.61	26.9%	298.52	28.0%	338.42	30.6%	-1.6%	-13.2%
Other Income	45.92	4.2%	76.75	7.2%	58.49	5.3%	-40.2%	-21.5%
Interest Expense	0.07	0.0%	0.10	0.0%	3.34	0.3%	-30.0%	97.9%
Profit/(loss) before tax	339.46	31.1%	375.17	35.2%	393.57	35.6%	-9.5%	-13.7%
Taxes	70.67	6.5%	74.38	7.0%	102.68	9.3%	5.0%	31.2%
PAT	268.79	24.6%	300.79	28.2%	290.89	26.3%	-10.6%	-7.6%



Income Statement Summary - Q4 FY22 - Consolidated

Nature wise

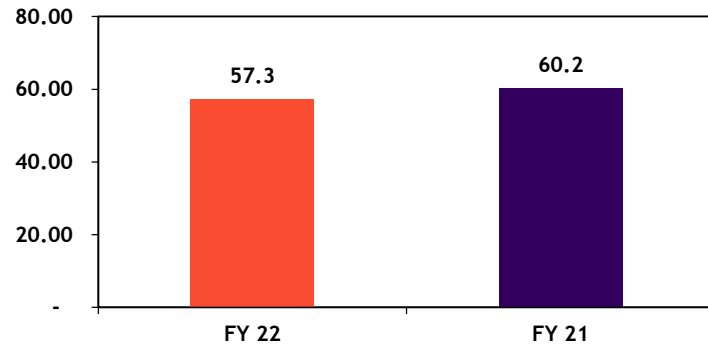
(₹. Million)

Particulars	Q4 FY22	%	Q3 FY22	%	Q4 FY21	%	Growth over	
							Q3 FY22	Q4 FY21
Revenue from Operations	1,091.83	100.0%	1,062.71	100.0%	1,106.06	100.0%	2.7%	-1.3%
Other Income	45.92	4.2%	76.75	7.2%	58.49	5.3%	-40.2%	-21.5%
Total Revenue	1,137.75	104.2%	1,139.46	107.2%	1,164.55	105.3%	-0.2%	-2.3%
Employee benefit expense	659.08	60.3%	641.63	60.4%	636.63	57.6%	-2.7%	-3.5%
Other expenses	122.87	11.3%	106.06	10.0%	109.52	9.9%	-15.8%	-12.2%
Depreciation and amortization expense	16.27	1.5%	16.50	1.6%	21.49	1.9%	1.4%	24.3%
Finance cost	0.07	0.0%	0.10	0.0%	3.34	0.3%	30.0%	97.9%
Total Expenses	798.30	73.1%	764.29	72.0%	770.98	69.7%	-4.4%	-3.5%
Profit/(loss) before tax	339.46	31.1%	375.17	35.2%	393.57	35.6%	-9.5%	-13.7%
Tax Expenses	70.67	6.5%	74.38	7.0%	102.68	9.3%	5.0%	31.2%
Profit After Tax	268.79	24.6%	300.79	28.2%	290.89	26.3%	-10.6%	-7.6%



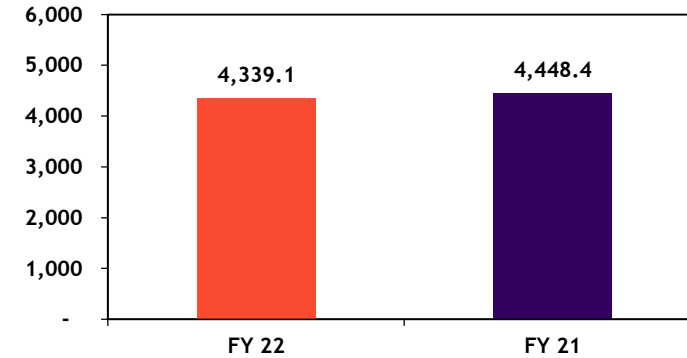
Performance Snapshot - FY22 - Consolidated

Consolidated Revenues (\$. Million)



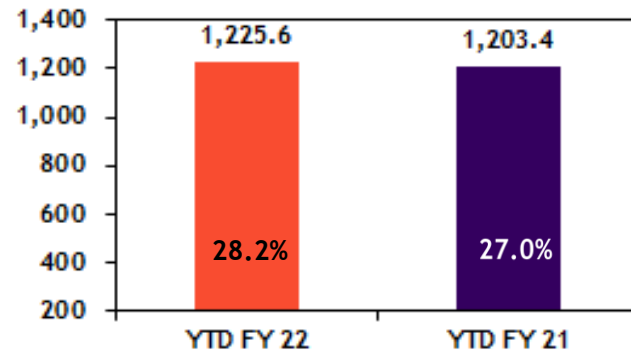
YoY Growth: -4.9%

Consolidated Revenues (₹. Million)



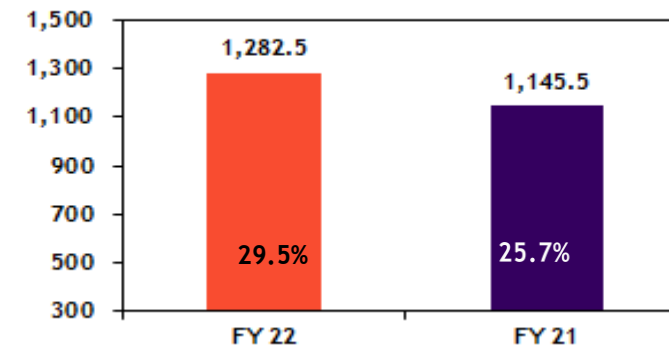
YoY Growth: -2.5%

Consolidated EBIT (₹. Million)



YoY Growth: 1.8%

Consolidated PAT (₹. Million)



YoY Growth: 12.0%



Income Statement Summary - FY22 - Consolidated

(₹. Million)

Particulars	YTD FY 22	%	YTD FY 21	%	Growth over YTD FY 21
Revenues	4,339.07	100.0%	4,448.35	100.0%	-2.5%
Cost of Revenue	2,316.61	53.4%	2,454.47	55.2%	5.6%
Gross Profit	2,022.46	46.6%	1,993.88	44.8%	1.4%
SG&A	731.71	16.9%	688.63	15.5%	-6.3%
EBITDA	1,290.75	29.7%	1,305.25	29.3%	-1.1%
Depreciation and amortisation expense	65.12	1.5%	101.82	2.3%	36.0%
EBIT	1,225.63	28.2%	1,203.43	27.0%	1.8%
Other Income	353.34	8.1%	296.17	6.7%	19.3%
Interest Expenses	0.45	0.0%	4.68	0.1%	-90.4%
PBT	1,578.52	36.3%	1,494.92	33.6%	5.6%
Taxes	296.06	6.8%	349.46	7.9%	15.3%
PAT	1,282.46	29.5%	1,145.46	25.7%	12.0%



Income Statement Summary - FY22 - Consolidated

Nature wise

(₹. Million)

Particulars	YTD FY 22	%	YTD FY 21	%	Growth over YTD FY 21
Revenue from Operations	4,339.07	100.0%	4,448.35	100.0%	-2.5%
Other Income	353.34	8.1%	296.17	6.7%	19.3%
Total Revenue	4,692.41	108.1%	4,744.52	106.7%	-1.1%
Employee benefit expense	2,598.15	59.9%	2,645.97	59.5%	1.8%
Other operational expense	450.17	10.4%	497.12	11.2%	9.4%
Depreciation and amortization expense	65.12	1.5%	101.82	2.3%	36.1%
Finance cost	0.45	0.0%	4.68	0.1%	90.4%
Total Expenses	3,113.89	71.8%	3,249.59	73.1%	4.2%
Profit/(loss) before tax	1,578.52	36.3%	1,494.92	33.6%	5.6%
Tax Expenses	296.06	6.8%	349.46	7.9%	15.3%
Profit After Tax	1,282.46	29.5%	1,145.46	25.7%	12.0%



Balance Sheet Summary - Consolidated (1 of 2)

(₹. Million)

Particulars	March 31, 2022	%	March 31, 2021	%
ASSETS				
Non current assets				
Property, plant and equipment (incl CWIF	341.75	4.4%	337.51	5.0%
Right to use assets	2.49	0.0%	-	
Intangible assets	0.08	0.0%	1.82	0.0%
Financial assets				
(a) Investments	5,019.79	65.1%	3,416.76	51.1%
(b) Other financial assets	11.24	0.1%	13.61	0.2%
Deferred tax assets	84.48	1.1%	58.91	0.9%
Income tax assets	454.73	5.9%	415.06	6.2%
Other non-current assets	-	0.0%	0.06	0.0%
Total non-current assets	5,914.56	76.8%	4,243.73	63.4%
(a) Investments	367.16	4.8%	706.91	10.6%
(b) Trade receivables	816.92	10.6%	665.99	10.0%
(c) Unbilled revenue and contract assets	252.47	3.3%	367.26	5.5%
(d) Cash and cash equivalents	202.37	2.6%	528.52	7.9%
Current tax assets (net)				
(e) Derivative assets	24.96	0.3%	49.51	0.7%
(e) Other financial assets	38.21	0.5%	58.94	0.9%
Other current assets	95.25	1.2%	65.15	1.0%
Total current assets	1,797.34	23.2%	2,442.28	36.6%
Total	7,711.90	100.0%	6,686.01	100.0%



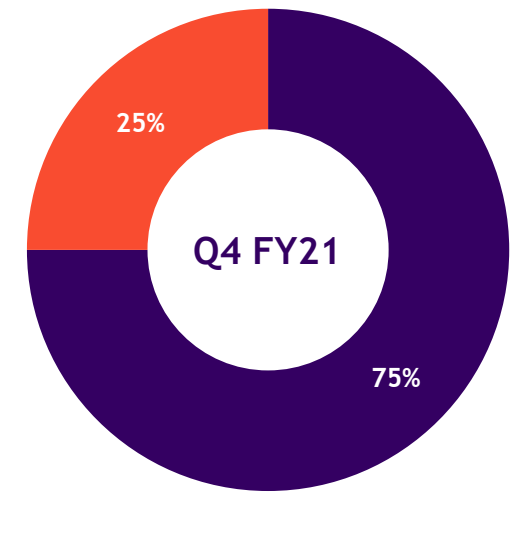
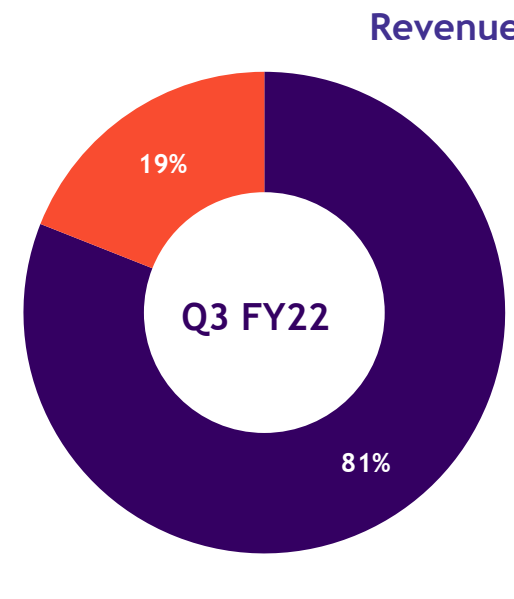
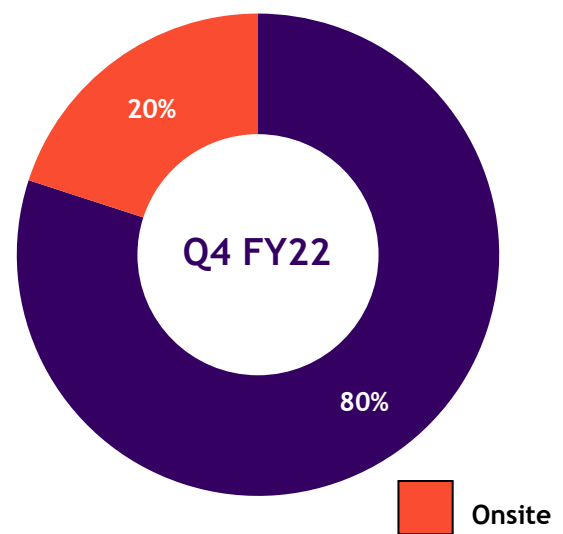
Balance Sheet Summary - Consolidated (2 of 2)

(₹. Million)

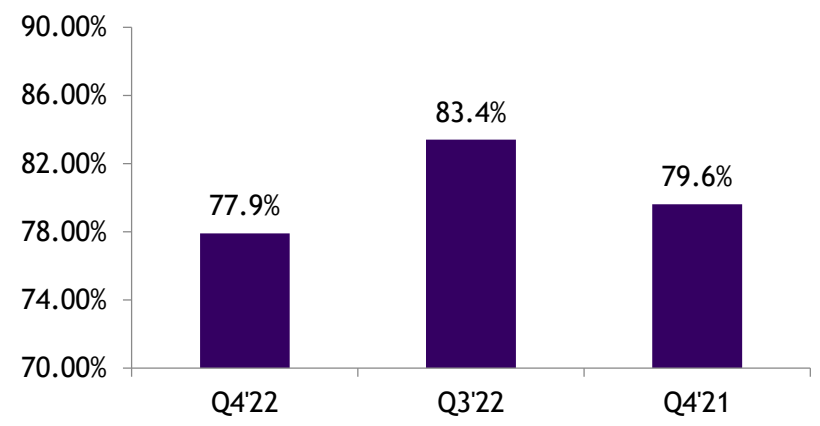
Particulars	March 31, 2022	%	March 31, 2021	%
EQUITY AND LIABILITIES				
Equity share capital	150.51	2.0%	150.51	2.3%
Other equity	6,384.92	82.7%	5,494.98	82.2%
Total Equity	6,535.42	84.7%	5,645.49	84.5%
Provisions	76.87	1.0%	62.68	0.9%
Total non-current liabilities	76.87	1.0%	62.68	0.9%
Financial liabilities				
(a) Trade payables	156.68	2.0%	138.62	2.1%
(b) Other financial liabilities	343.70	4.5%	236.32	3.5%
Deferred revenue	17.81	0.2%	9.20	0.1%
Other current liabilities	196.97	2.6%	211.13	3.2%
Provisions	148.21	1.9%	159.48	2.4%
Income tax liabilities	236.24	3.1%	223.09	3.3%
Total current liabilities	1,099.61	14.3%	977.84	14.6%
Total	7,711.90	100.0%	6,686.01	100.0%



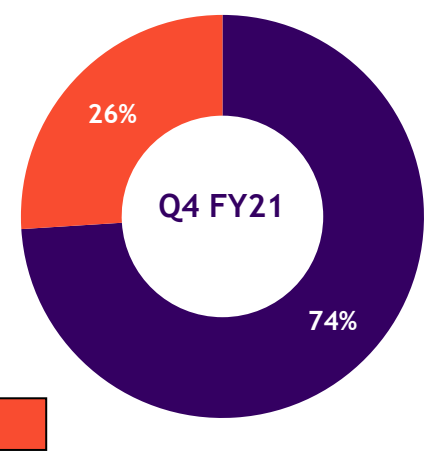
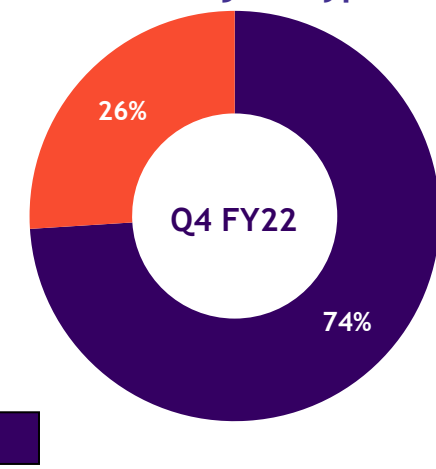
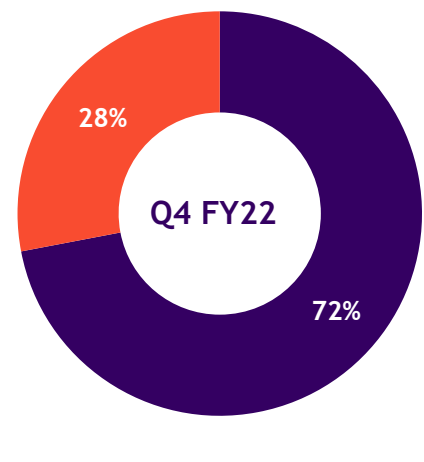
Metrics - Q4 FY22



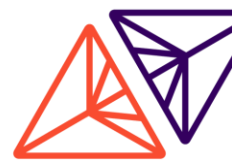
Utilization



Revenue Mix - Project Type

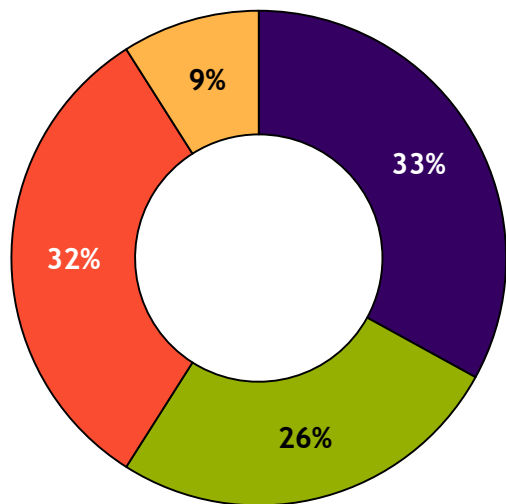


FPP includes all non T&M revenues

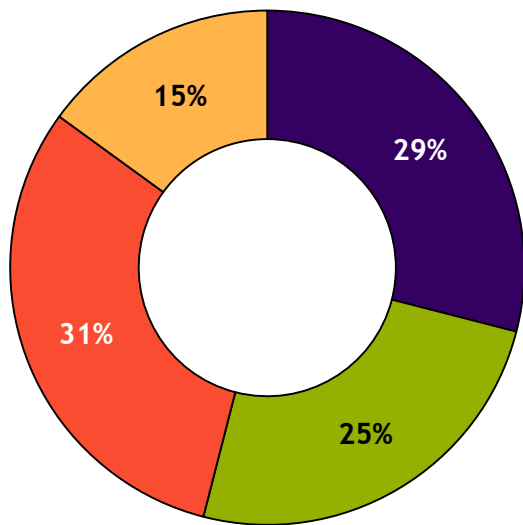


Geography Wise Revenue - Q4 FY22

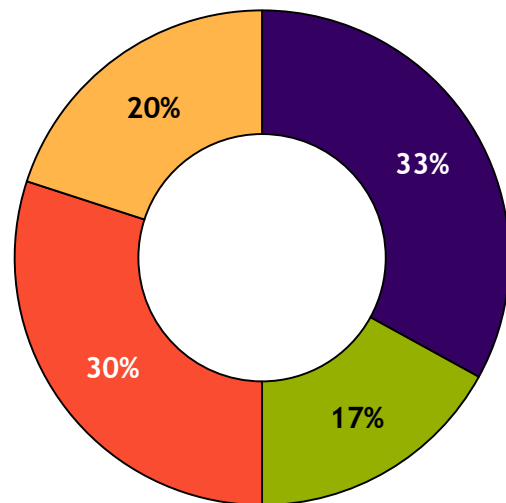
Q4 FY22



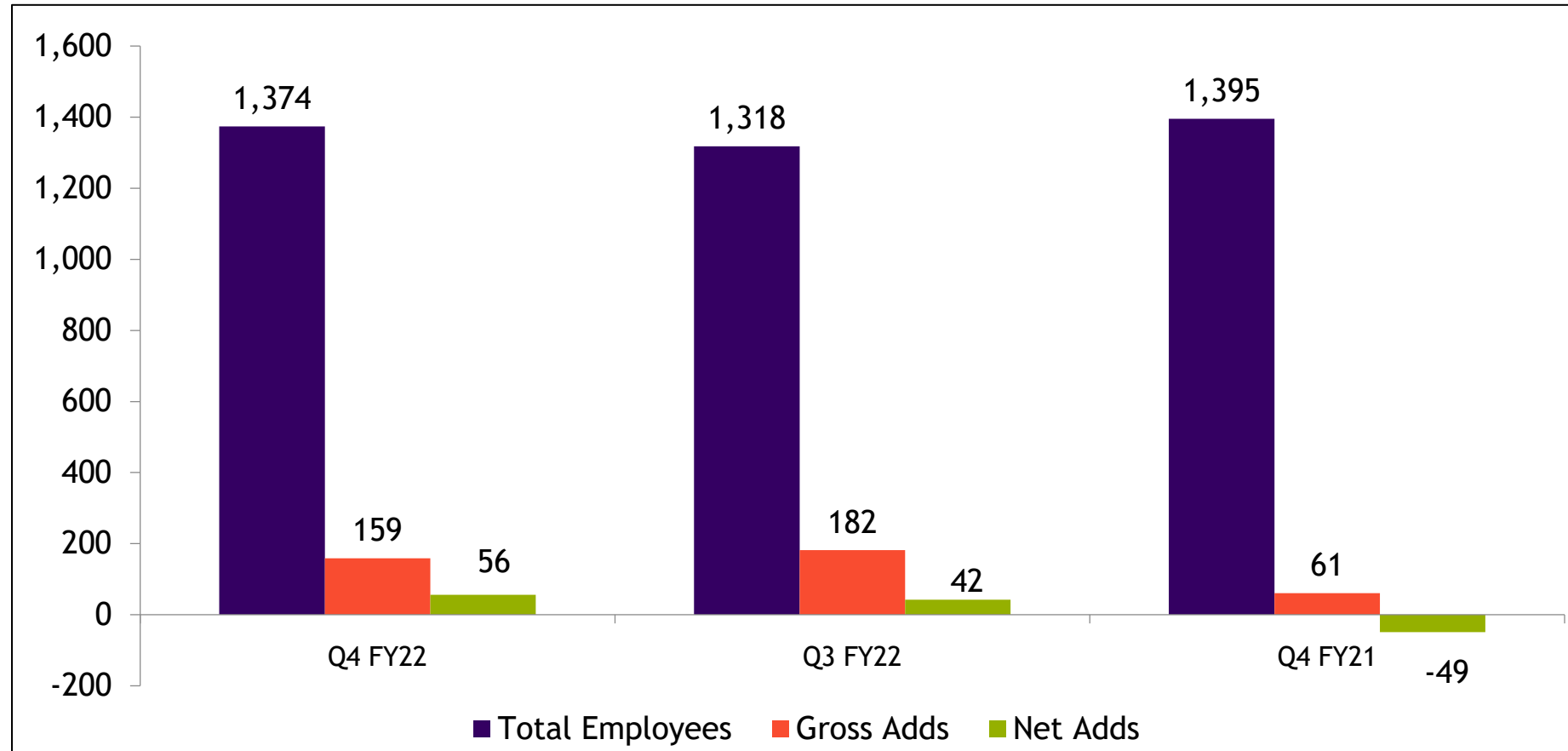
Q3 FY22



Q4 FY21



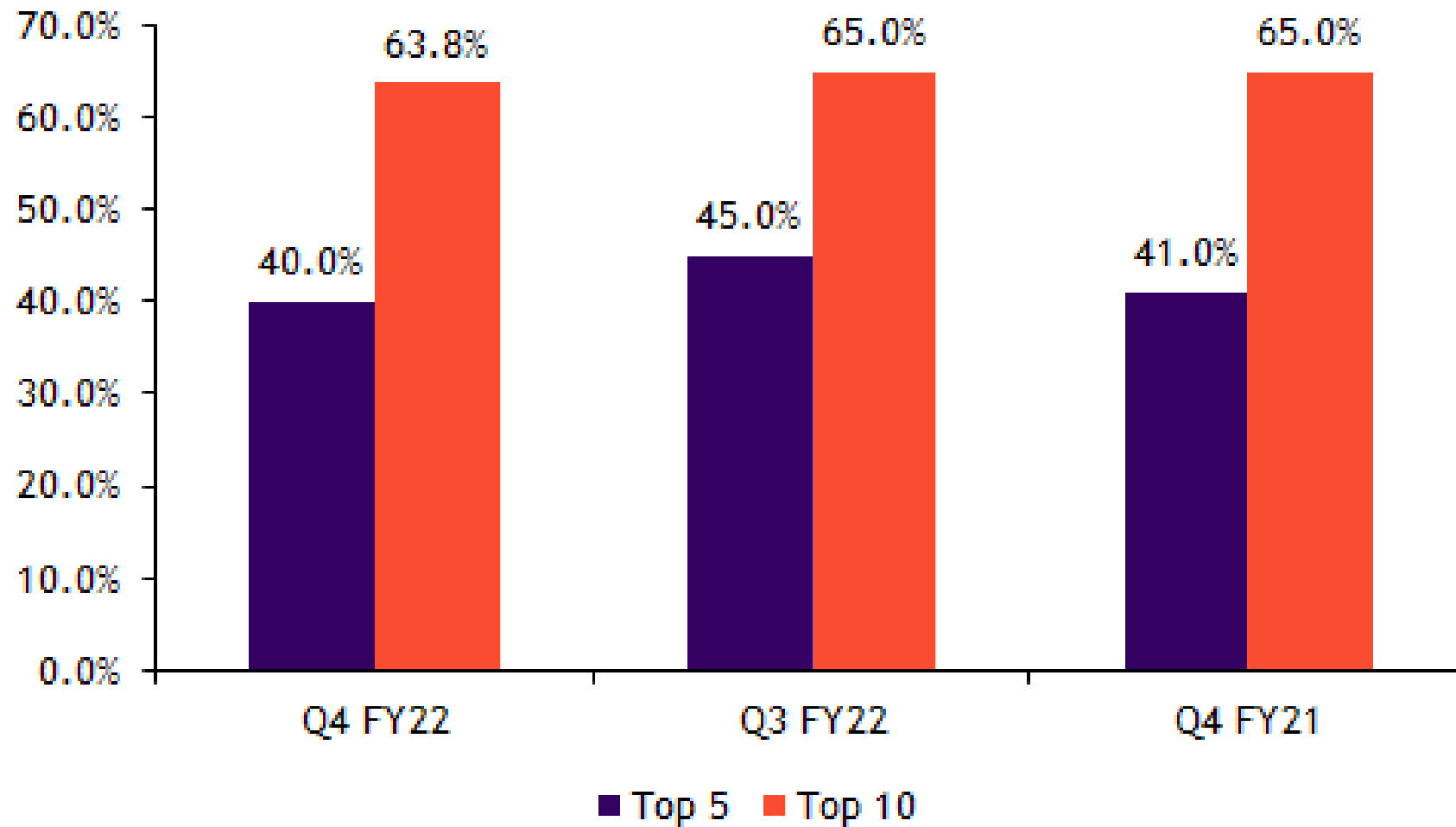
Human Resources Metrics - Q4 FY22



Attrition %	Q4 FY22	Q3 FY22	Q4 FY21
Attrition LTM %	36.5%	36.4%	21.4%
Annualised Attrition Quarterly %	25.6%	39.8%	23.7%



Customer Concentration - Q4 FY22



An abstract graphic on a dark blue background. It features a central brain-like shape composed of orange and blue dots, connected by orange lines. Several orange gears are positioned around the brain, and multiple orange lines resembling circuit traces extend from the left side. The background is filled with a pattern of binary code (0s and 1s) and faint, larger-scale geometric shapes.

Thank You

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