

Consolidated Results

for Quarter ended
June 30, 2016



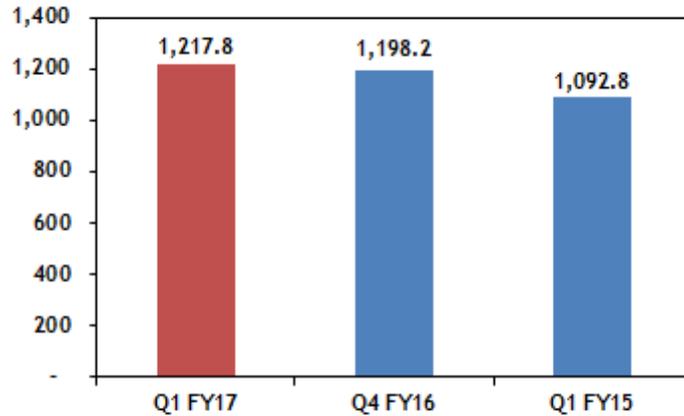
Safe Harbor Clause

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements due to risks or uncertainties associated with our expectations with respect to, but not limited to, our ability to successfully implement our strategy and our growth and expansion plans, technological changes, our exposure to market risks, general economic and political conditions in India which have an impact on our business activities or investments, changes in the laws and regulations that apply to the Indian IT services industry, including with respect to tax incentives and export benefits, adverse changes in foreign laws, including those relating to outsourcing and immigration, increasing competition in and the conditions of the Indian and global IT services industry, the prices we are able to obtain for our services, wage levels in India for IT professionals, the loss of significant customers, the monetary and interest policies of India, inflation, deflation, unanticipated turbulence in interest rates, foreign exchange rates, equity prices or other rates or prices, the performance of the financial markets in India and globally, changes in domestic and foreign laws, regulations and taxes and changes in competition in the information technology/telecommunication industries. Additional risks that could affect our future operating results are more fully described in our Red Herring filing. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company. In the following slides, Services refers to Software Services, Products refers to Software Products. Previous period/year amounts have been re-grouped /re-arranged, wherever necessary to conform to the current period's/year's presentation.



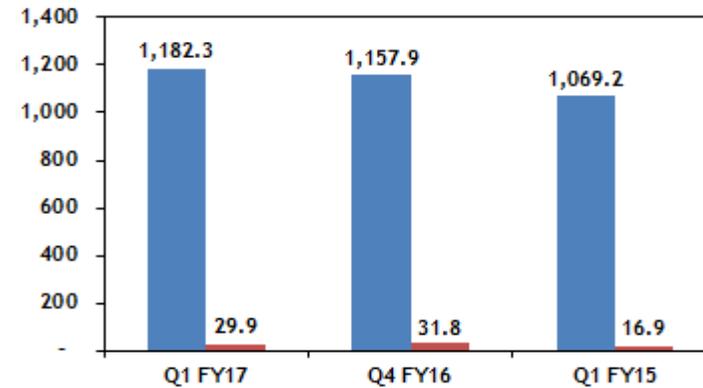
Performance Snapshot - Q1 FY17 - Consolidated

Consolidated Revenues (₹. Million)



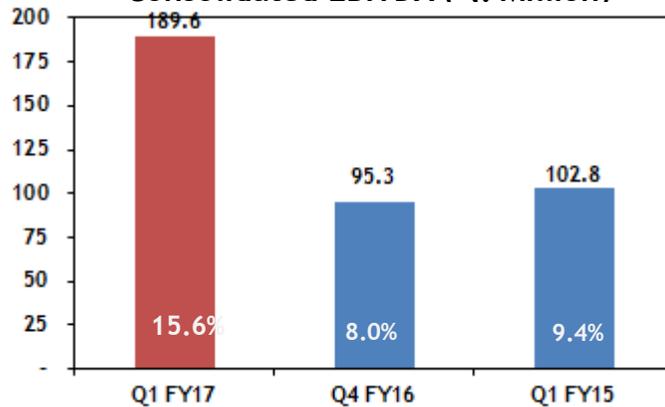
QoQ Growth: 1.6% ; YoY Growth: 11.4%

Services - Products Revenue Mix (₹. Million)



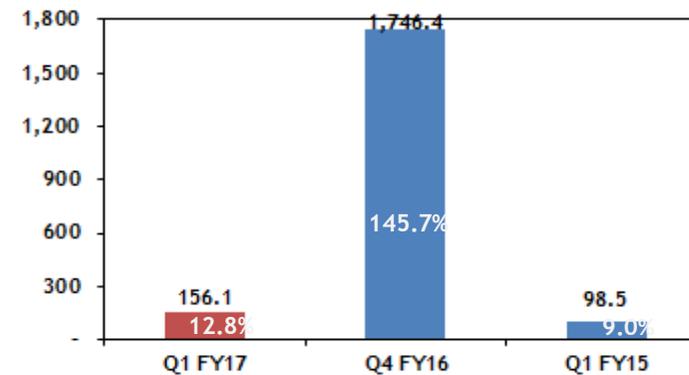
Services - QoQ: 2.1%; YoY: 10.6%
Products - QoQ: -6.0%; YoY: 77.4%

Consolidated EBITDA (₹. Million)



QoQ Growth: 99.0%; YoY Growth: 84.5%

Consolidated PAT *incl. exceptional item* (₹. Million)



QoQ Growth: -91.1%; YoY Growth: 58.4%



Income Statement Summary - Q1 FY17 - Consolidated (₹. Million)

Particulars	Q1 FY17	%	Q4 FY16	%	Q1 FY15	%	Growth over	
							Q4 FY16	Q1 FY15
Revenues	1,217.75	100.0%	1,198.22	100.0%	1,092.78	100.0%	1.6%	11.4%
Cost of Revenue	849.03	69.7%	847.17	70.7%	767.12	70.2%	-0.2%	-10.7%
Gross Profit	368.72	30.3%	351.05	29.3%	325.66	29.8%	5.0%	13.2%
SG&A	179.08	14.7%	255.74	21.3%	222.85	20.4%	30.0%	19.6%
EBITDA	189.64	15.6%	95.31	8.0%	102.81	9.4%	99.0%	84.5%
Depreciation and amortisation expense	17.67	1.5%	16.88	1.4%	17.32	1.6%	-4.7%	-2.0%
EBIT	171.97	14.1%	78.43	6.6%	85.49	7.8%	119.3%	101.2%
Other Income	48.58	4.0%	35.55	3.0%	64.79	5.9%	36.7%	-25.0%
Interest Expense	0.35	0.0%	0.79	0.1%	0.09	0.0%	55.7%	-288.9%
PBT before exceptional items	220.20	18.1%	113.19	9.5%	150.19	13.7%	94.5%	46.6%
Exceptional Items	-		(2,329.43)	-194.4%	-			
PBT after exceptional items	220.20	18.1%	2,442.62	203.9%	150.19	13.7%	-91.0%	46.6%
Taxes	64.12	5.3%	696.26	58.2%	51.65	4.7%	90.8%	-24.1%
PAT	156.08	12.8%	1,746.36	145.7%	98.54	9.0%	-91.1%	58.4%



Segmental Results - Q1 FY17 - Consolidated

(₹. Million)

Particulars	Q1 FY17	Q4 FY16	Q1 FY15	Growth over	
				Q4 FY16 (QoQ)	Q1 FY15 (YoY)
Revenues	1,217.75	1,198.22	1,092.78	1.6%	11.4%
Services	1,182.35	1,157.92	1,069.21	2.1%	10.6%
Products	29.89	31.80	16.85	-6.0%	77.4%
Others	5.51	8.49	6.72	-35.1%	-18.0%
EBITDA	189.64	95.31	102.81	99.0%	84.5%
Services	178.56	125.21	119.89	42.6%	48.9%
Products	12.49	(27.59)	(17.14)	145.3%	172.9%
Others	(1.40)	(2.32)	0.06	39.7%	2433.3%
EBITDA %	15.6%	8.0%	9.4%		
Services	15.1%	10.8%	11.2%		
Products	41.8%	-86.7%	-101.7%		
Others	-25.5%	-27.3%	0.8%		
Depreciation and Amortization %	1.5%	1.4%	1.6%		
Services	1.5%	1.4%	1.6%		
Products	1.3%	1.3%	3.8%		
Others	0.2%	0.0%	0.3%		
EBIT%	14.1%	6.6%	7.8%		
Services	13.6%	9.4%	9.6%		
Products	40.5%	-88.0%	-105.5%		
Others	-25.7%	-27.3%	0.5%		



Income Statement Summary - Q1 FY17 - Consolidated

Nature wise

(₹. Million)

Particulars	Q1 FY17	%	Q4 FY16	%	Q1 FY15	%	Growth over	
							Q4 FY16	Q1 FY15
Revenue from Operations	1,217.75	100.0%	1,198.22	100.0%	1,092.78	100.0%	1.6%	11.4%
Other Income	48.58	4.0%	35.55	3.0%	64.79	5.9%	36.7%	-25.0%
Total Revenue	1,266.33	104.0%	1,233.77	103.0%	1,157.57	105.9%	2.6%	9.4%
Employee benefit expense	842.67	69.2%	860.49	71.8%	797.48	73.0%	2.1%	-5.7%
Increase/(decrease) of work-in-progress, stores	2.82	0.2%	(14.25)	-1.2%	(1.39)	-0.1%	119.8%	302.9%
Other expenses	182.62	15.0%	256.67	21.4%	193.88	17.7%	28.9%	5.8%
Depreciation and amortization expense	17.67	1.5%	16.88	1.4%	17.32	1.6%	-4.7%	-2.0%
Finance cost	0.35	0.0%	0.79	0.1%	0.09	0.0%	55.7%	-288.9%
Total Expenses	1,046.13	85.9%	1,120.57	93.5%	1,007.38	92.2%	6.6%	-3.8%
Profit/(loss) before tax	220.20	18.1%	113.19	9.5%	150.19	13.7%	94.5%	46.6%
Exceptional Items	-	0.0%	(2,329.43)	-194.4%	-	0.0%	-100.0%	0.0%
PBT after exceptional items	220.20	18.1%	2,442.62	203.9%	150.19	13.7%	-91.0%	46.6%
Tax Expenses	64.12	5.3%	696.26	58.2%	51.65	4.7%	90.8%	-24.1%
Profit After Tax	156.08	12.8%	1,746.36	145.7%	98.54	9.0%	-91.1%	58.4%



Balance Sheet Summary - Consolidated

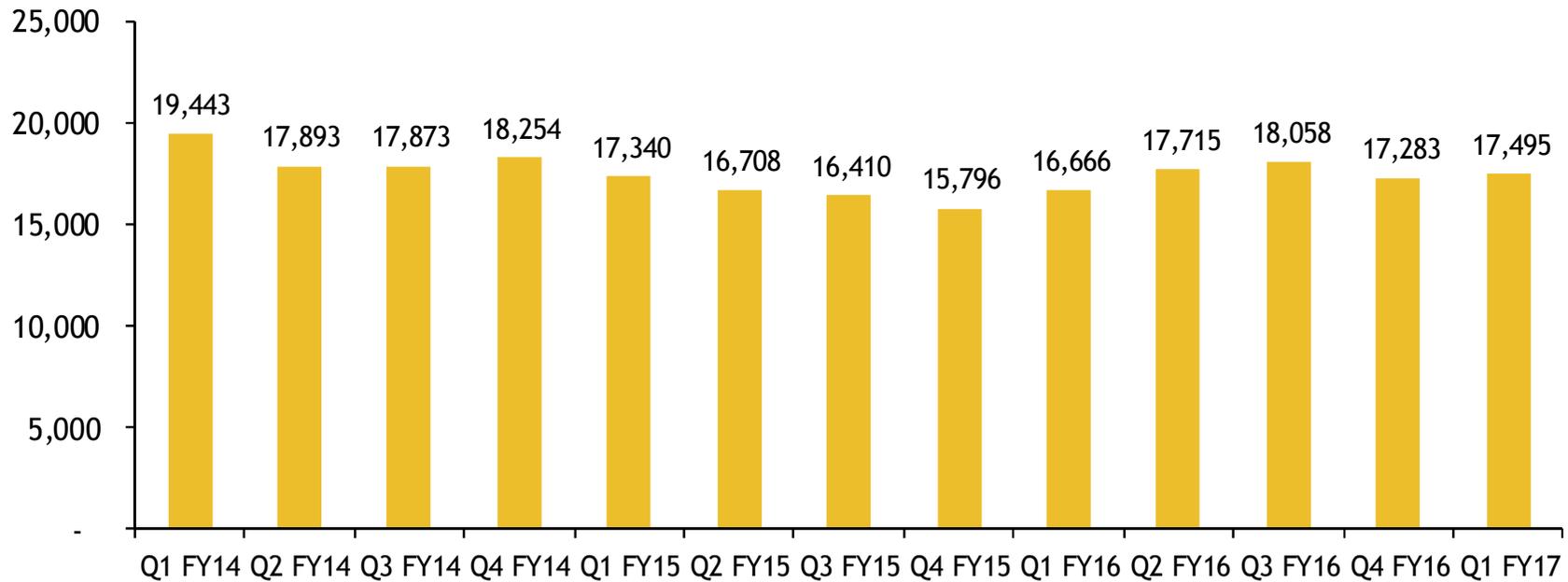
(₹. Million)

Particulars	June 30, 2016	%	March 31, 2016	%
EQUITY AND LIABILITIES				
Share Capital	177.20	2.8%	177.20	2.8%
Reserves and surplus	4,959.61	78.1%	4,812.91	75.5%
Non current liabilities	56.12	0.9%	56.68	0.9%
Current liabilities	1,157.55	18.2%	1,329.99	20.8%
Total	6,350.48	100.0%	6,376.77	100.0%
ASSETS				
<i>Non current assets</i>				
Fixed assets (net)	396.83	6.2%	403.16	6.3%
Non current investments	1,831.90	28.8%	1,831.90	28.7%
Deferred tax assets (net)	111.39	1.8%	113.96	1.8%
Other Non current assets	698.63	11.0%	694.67	10.9%
<i>Current assets</i>				
Current investments	1,708.82	26.9%	1,682.68	26.4%
Inventories	22.12	0.4%	24.68	0.4%
Trade receivables	866.51	13.7%	962.78	15.1%
Cash and bank balances	292.88	4.6%	233.83	3.7%
Other current assets	421.39	6.6%	429.11	6.7%
Total	6,350.48	100.0%	6,376.77	100.0%



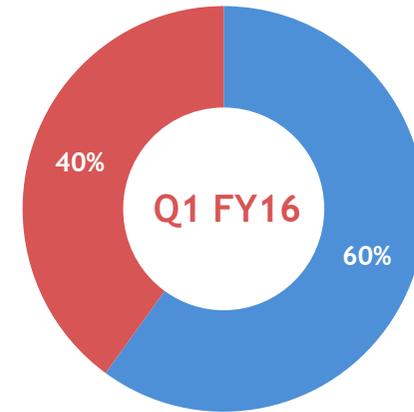
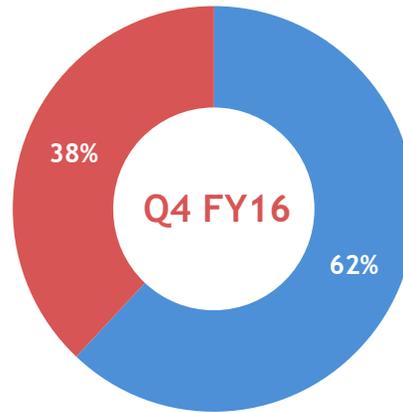
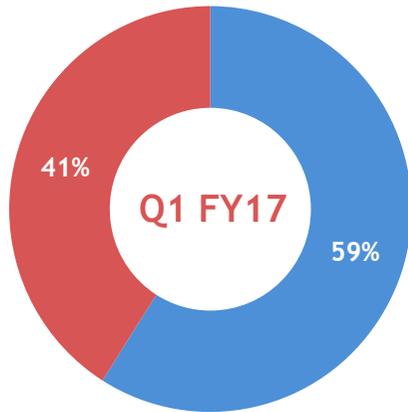
Revenue trend: Services (Consolidated)

(KUS\$)



Services Metrics

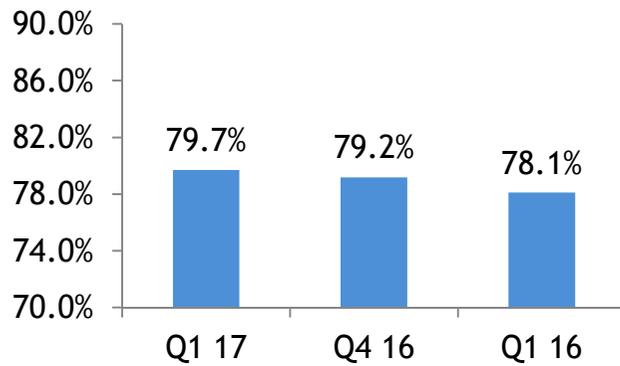
Services Revenue Mix - Delivery



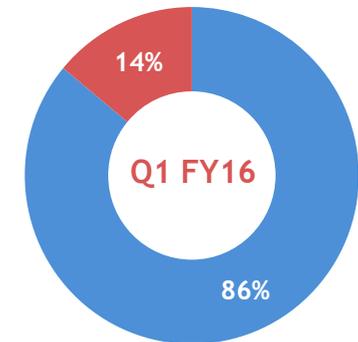
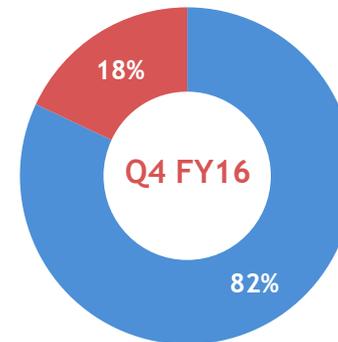
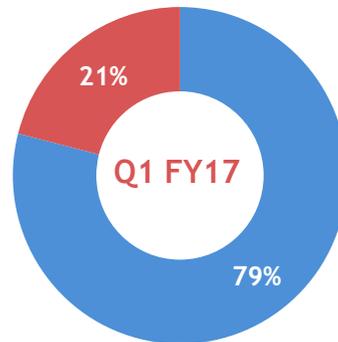
Onsite

Offshore

Services Utilization



Services Revenue Mix - Project Type



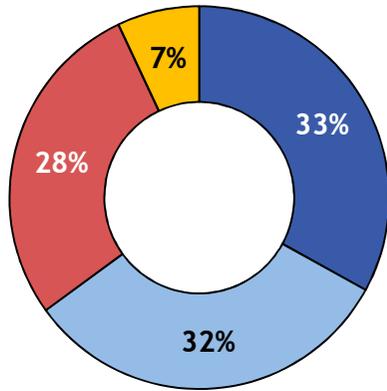
T&M

FPP

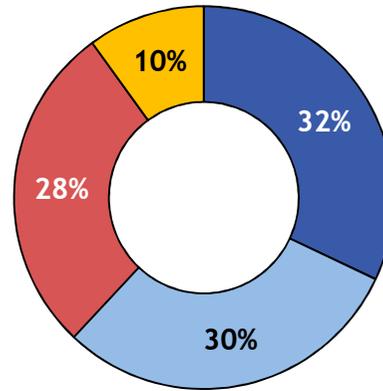


Geography Wise Revenue

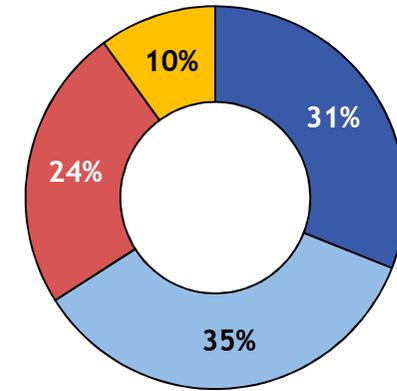
Q1 FY17



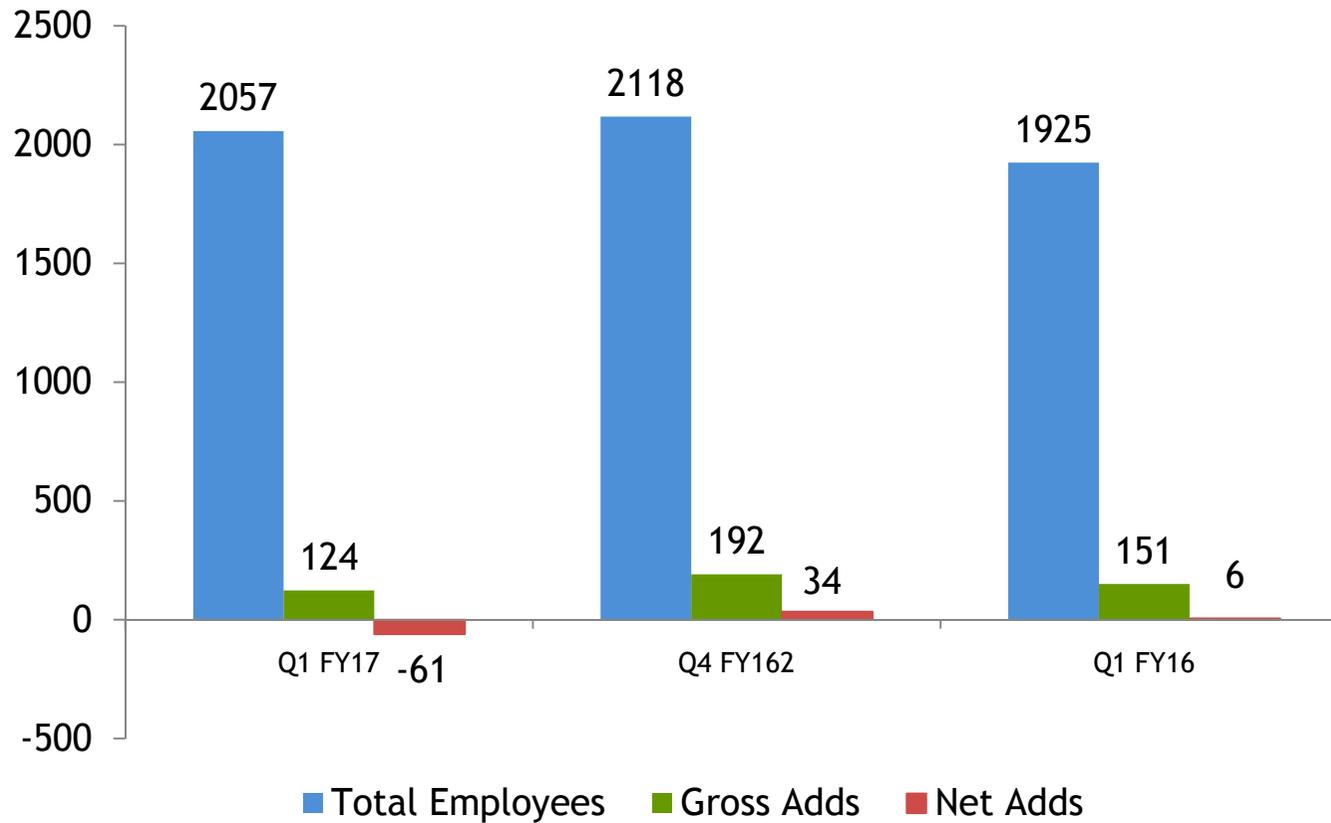
Q4 FY16



Q1 FY16



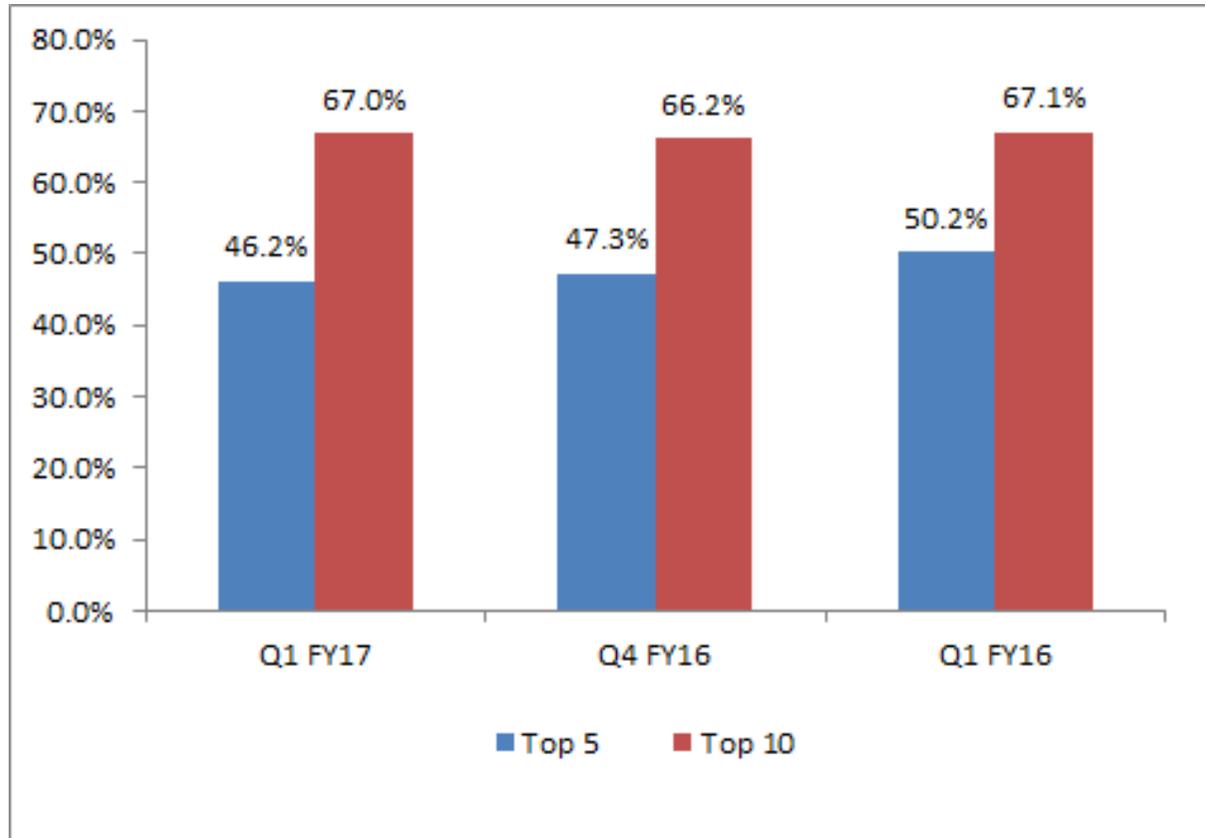
Human Resources Metrics



Attrition %	Q1 FY17	Q4 FY16	Q1 FY16
Attrition LTM %	22.2%	20.3%	23.7%
Annualised Attrition Quarterly %	21.3%	20.6%	24.9%



Customer Concentration



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